



To emerge as the 'Best Performing Financial Institution' by creating an integrated development support for the industrialization of the State of Kerala with a special focus on MSME.

## **Issue Details**

Issue Kerala Financial Corporation Bonds Series II/2023

<u>Description</u> (5 STRPP Sub-Series 'A' to 'E')

Issue Size : 273.50 Crores

Type of Secured, Rated, Listed, Redeemable, Taxable, Non -

Instrument Convertible Debentures

Seniority : Senior

Coupon : 8.63% (per annum payable quarterly)

Maturity : Tenor 6 years to 10 years

Credit Rating : 'AA' with Stable outlook by Infomerics & Acuité Ratings

Proud to share another milestone by our Team that PRPe was SOLE ARRANGER & Lead Manager to State Government Bond issued by Kerala Finance Corporation for the Issue Size: INR 273.50 Crores got oversubscribed.

PRPe acts as Lead Manager for fundraising, private placements, etc. Proactive dynamic management of PRPe Team with expertise over a decade in the Financial Market has demonstrated exceptional performance in fundraising activities of State Government endowed success of the KFC Bond is another landmark milestone for us.